



# Orange Field of Valor

## FINANCIAL SUPPORT APPLICATION

1. Date of Application

2. Name of Applicant Organization

3. Mailing Address

*P.O Box / Street*

*City*

*State*

*Zip*

4. Name of Executive Director

*E-mail Address*

*Telephone Number*

*FAX Number*

5. Other Contact Person's Name

*E-mail Address*

*Telephone Number*

*FAX Number*

### AMOUNT REQUESTED

\$ for General Operations

\$ for Specific Defined Project

6. Date the requested funds are needed:

### GENERAL QUESTIONS

7. Is the organization a 501(c)(3) nonprofit corporation?  NO  YES - Tax I. D.#

8. Has the organization received past donations from Community Foundation of Orange (CFO)?  NO  YES Year?

9. What other individuals or organizations financially support the organization?

10. What veteran, wounded warrior or family needs are the focus of the organization's efforts?

11. What specific services, equipment or material does the organization provide that meets those needs?

12. What communities or geographic area does the organization serve?



**Evaluation:** Upon return of the Application it will be reviewed and evaluated against the Charity Evaluation Guidelines by the CFO Grant Committee, which, if deemed necessary, may request the following: additional information, clarification of provided financial data, visit the charity's offices and facilities, interview its leaders, employees and discuss the effectiveness of the services being provided with the recipients. The applications will be reviewed in late fall.

Charity Evaluation Guidelines are as follows:

## **Charity Evaluation Guidelines**

The following Guidelines have been approved by the Board of Directors to guide and assist the CFO Grant Committee in evaluating those charitable groups and organizations seeking financial support and in forming sound donation recommendations to Board of Directors.

*The following guidelines are specifically directed at evaluating the information provided by the applicant in completing the Financial Support Application and in responding to the Committee's requests for additional or clarifying information.*

### **GENERAL GUIDELINES**

- a. The entire application should be prepared in a neat, professional-appearing and legible manner.**
- b. All requested information should be provided, or a written explanation for missing information furnished with the application.**
- c. All requested documentation (IRS Determination Letter, tax returns, financial statements, etc) should accompany the application.**
- d. Committee requests for additional information should be responded to expeditiously.**
- e. The applicant's representative(s) should be readily available and fully responsive to specific committee questions.**